

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**IF YOU ARE IN ANY DOUBT AS TO THE COURSE OF ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT ADVISER IMMEDIATELY.**

Bursa Malaysia Securities Berhad (“**Bursa Securities**”) takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



**安達環球集團有限公司**  
**ATTA GLOBAL GROUP BERHAD**  
(Incorporated in Malaysia) 198101012950 (79082-V)

**NOTICE TO WARRANT HOLDERS**

**IN RELATION TO THE**

**EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2012/2022**

**(STOCK NAME: ATTA-WB)**

**(STOCK CODE: 7099WB)**

**IMPORTANT RELEVANT DATES AND TIME:**

Last date and time for trading of Warrants 2012/2022	:	15 April 2022, Friday at 5.00 p.m.
Date and time of suspension of trading of Warrants 2012/2022	:	18 April 2022, Monday at 9.00 a.m.
Last date and time for transfer into Depositor’s CDS account	:	27 April 2022, Wednesday at 4.30 p.m.
Last date and time of exercise of Warrants 2012/2022	:	9 May 2022, Monday at 5.00 p.m.
Date and time of expiry of Warrants 2012/2022	:	9 May 2022, Monday at 5.00 p.m.
Date and time for de-listing of Warrants 2012/2022	:	10 May 2022, Tuesday at 9.00 a.m.

This Notice is dated 8 April 2022

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## DEFINITIONS

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Except where the context otherwise requires, the following definitions shall apply throughout this Notice:

ATTA or the Company	- ATTA GLOBAL GROUP BERHAD
ATTA Share(s) or Share(s)	- Ordinary share(s) in ATTA
BMD	- Bursa Malaysia Depository Sdn Bhd
Bursa Securities	- Bursa Malaysia Securities Berhad
CDS	- Central Depository System
Deed Poll	- Deed Poll dated 28 March 2012 and the Supplemental Deed Poll dated 20 October 2017 constituting the Warrants 2012/2022
Depositor	- A holder of a Securities Account
Directors	- Directors of the Company
Exercise Form	- The form for exercising the Exercise Rights as set out in this Notice
Exercise Period	- The period within which the Warrants can be exercised at any time during the period commencing from and including 16 May 2012 up to the Expiry Date
Exercise Price	- RM0.87, payable in respect of each Share subscribed for upon exercise of the Exercise Rights subject to adjustment in the Exercise Price and/or the number of Warrants held by any Holder pursuant to the Deed Poll
Exercise Rights	- The rights of a Warrant Holder to subscribe for one (1) New Share for the Warrant held, at the Exercise Price during the Exercise Period upon the terms of and subject to the conditions contained in the Deed Poll
Expiry Date	- 5.00 p.m. Malaysia time on the day immediately preceding the tenth (10th) anniversary from and including 16 May 2012. If such a date falls on a date that is not a Market Day, it shall be deemed to fall on the Market Day immediately succeeding such date  The expiry date is 9 May 2022, Monday at 5.00 p.m.
Market Day	- Any day from Monday to Friday excluding public holidays on which trading is conducted on Bursa Securities
New Shares	- New Shares to be issued arising from the exercise of the Warrants

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**DEFINITIONS (Cont'd)**

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- Notice - This Notice to the Warrant Holders dated 8 April 2022 in relation to the expiry and last date to exercise the Warrants 2012/2022
- Record of Depositors - The record of the Holders provided or to be provided by BMD to the Company under the rules of BMD
- Registrar - Boardroom Share Registrars Sdn. Bhd.
- Securities Account - An account established by the BMD for a Depositor pursuant to the Securities Industry (Central Depositories) Act 1991 and the rules of BMD for the recording of deposits of securities and for dealing in such securities by the Depositor
- Subscription Money - In relation to the exercise by any Holder of his Exercise Rights, the amount calculated by multiplying the Exercise Price by the aggregated number of Shares in respect of which the Exercise Rights are being exercised at the same time
- Warrants 2012/2022 or Warrants - Warrants issued by the Company on 10 May 2012 pursuant to the Deed Poll which remain unexercised before the Expiry Date
- Warrant Holders or Holders - Depositors whose name appears in the Record of Depositors as holders of the Warrants 2012/2022

**Currency**

- RM and sen** - Ringgit Malaysia and sen respectively

All references to “the Company” and “ATTA” in this Notice are made to ATTA and references to “we”, “us”, “our” and “ourselves” are made to the Company.

All references to “you” or “your” in this Notice are to the Warrant Holders.

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and/or neuter genders and vice versa. Reference to persons shall include corporations, unless otherwise specified.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

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**EXERCISE FORM FOR "WARRANT B"****ENCLOSED**

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安達環球集團有限公司  
**ATTA GLOBAL GROUP BERHAD**

(Incorporated in Malaysia)

198101012950 (79082-V)

**Registered Office**

55A, Medan Ipoh 1A  
Medan Ipoh Bistari  
31400 Ipoh  
Perak Darul Ridzuan  
Malaysia

8 April 2022

**Board of Directors:**

Dato' Sri Tajudin Bin Md Isa	(Chairman, Independent Non-Executive Director)
Tan Kim Hee	(Executive Director)
Goh Chin Heng	(Executive Director)
Chow Choon Hoong	(Executive Director)
Loh Yee Sing	(Independent Non-Executive Director)
Sudesh A/L K.V. Sankaran	(Independent Non-Executive Director)
Ravi Chandran A/L Subash Chandran	(Independent Non-Executive Director)

**To: Our Warrant Holders**

Dear Sir/Madam

**NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR EXERCISE OF WARRANTS 2012/2022**

**NOTICE IS HEREBY GIVEN THAT** pursuant to the terms and conditions stipulated in the Deed Poll governing the Warrants, the Exercise Rights of the Warrants will expire on **9 May 2022, Monday at 5.00 p.m. ("Expiry Date")**.

Unless the context otherwise requires or unless otherwise defined in this Notice, words and expressions defined in the Deed Poll shall have the same meanings when used in this Notice.

Warrant Holders who intend to exercise their Warrants are advised to submit the documents as referred to in Section 4 of this Notice to the Company's Share Registrar **not later than 5.00 p.m. on the Expiry Date**.

**Warrant Holders should note that Warrants 2012/2022 which are not exercised by 5.00 p.m. on the Expiry Date will lapse and become NULL and VOID and shall cease to be valid after the Expiry Date.**

**Accordingly, Warrants 2012/2022 will be removed from the Official List of Bursa Securities with effect from 9.00 a.m. on 10 May 2022, Tuesday.**

As at 28 March 2022, being the latest practicable date prior to the printing of this Notice, the total number of unexercised Warrants 2012/2022 is 24,619,674.

Warrant Holders are therefore advised to read carefully the information as set out below:-

## 1. **SUSPENSION OF TRADING AND LAST DAY FOR TRADING**

The trading of Warrants 2012/2022 on Bursa Securities will be suspended with effect **from 9.00 a.m. on 18 April 2022, Monday until the Expiry Date**. Hence, the last day and time for trading of Warrants 2012/2022 will be at **5.00 p.m. on 15 April 2022, Friday**.

## 2. **EXERCISE PRICE**

The Exercise Price of the Warrants is RM0.87 for each New Share.

For illustration purposes only, if you wish to exercise 100 Warrants for the subscription of 100 New Shares, the total Exercise Price shall be RM87.00.

## 3. **PAYMENT OF SUBSCRIPTION MONEY**

The Remittance of the Subscription Money must be made in full and payable in RM via banker's draft or cashier's order drawn on a bank operating in Malaysia or money order or postal order issued by a post office in Malaysia made out in favour of "**ATTA GLOBAL GROUP BERHAD**" crossed "**A/C Payee Only**" and endorsed on the reverse side with the name, address, NRIC/passport number/company registration number (whichever is applicable) and CDS Account Number of the Warrant Holder for the full amount of the Subscription Money payable in respect of the Shares for which the Exercise Rights are exercised.

Any such remittance must be accompanied by the delivery to the Registrar, of the duly completed Exercise Form. Each payment of Subscription Money must be made free of any foreign exchange or outstation commissions, remittance charges or other deductions.

## 4. **EXERCISE OF WARRANTS 2012/2022**

4.1 Warrant Holders who wish to exercise your Exercise Rights should:-

- (a) complete and sign the enclosed Exercise Form (additional copies of the Exercise Form can be obtained from the Registrar, Boardroom Share Registrars Sdn. Bhd. at 11th Floor, Menara Symphony, No. 5, Jalan Professor Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan during normal office hours; and
- (b) deliver the following documents and to reach the Registrar **not later than 5.00 p.m. on the Expiry Date**:-
  - (i) the duly completed and signed Exercise Form;
  - (ii) the remittance of the full amount of the Subscription Money as set out in Sections 2 and 3 above; and

- (iii) the remittance of a processing fee of **RM21.20** (inclusive of SST) for each Exercise Form submitted, payable by banker's draft or cashier's order or cheque or money order or postal order issued by a bank or post office operating in Malaysia, made out in favour of "**BOARDROOM SHARE REGISTRARS SDN. BHD.**" crossed "**A/C Payee Only**" or by cash if you deliver the documents to the Registrar personally, for debiting of the Warrants and for crediting of the New Shares.
- 4.2 The Company shall within 8 Market Days (or such other period as may be prescribed by Bursa Securities) upon receiving the duly completed and signed Exercise Form together with the requisite remittance:
  - 4.2.1 issue and allot the New Shares to the relevant Warrant Holders;
  - 4.2.2 despatch notices of allotment to the Warrant Holders stating the number of New Shares that will be credited into the CDS accounts of the Warrant Holders; and
  - 4.2.3 make an application to Bursa Securities for the listing and quotation of such New Shares allotted and issued.
- 4.3 The New Shares to be issued arising from the exercise of the Warrants shall upon issue and allotment, rank *pari passu* in all respects with the existing issued and fully paid-up Shares except that the Warrant Holders shall not be entitled to any dividend, right, allotment and/or other distribution that may be declared, made or paid prior to the relevant allotment date of those New Shares.
- 4.4 The New Shares arising from such exercise will be credited into the CDS account(s) of the exercising Warrant Holders and no physical share certificates would be issued to the Warrant Holders in respect of the said exercise.

**5. BOOK CLOSURE DATE IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2012/2022**

Warrant Holders should note that apart from the provisions contained in the Deed Poll, the following provisions of BMD will apply to the Warrants 2012/2022:

- 5.1 BMD will not accept any request for transfer of the Warrants 2012/2022 for the period commencing **4.30 p.m. on 27 April 2022, Wednesday until the Expiry Date**;
- 5.2 Warrant Holders shall qualify for entitlement to subscribe for New Shares in respect of the following:-
  - (a) Warrants transferred into the Depositor's CDS accounts **before 4.30 p.m. on 27 April 2022, Wednesday** in respect of ordinary transfers; or
  - (b) Warrants bought on Bursa Securities **on or before 5.00 p.m. on 15 April 2022, Friday**, being the last day of trading of the Warrants.

## 6. EXPIRY OF WARRANTS 2012/2022

Warrant Holders should note that:-

- (a) If their Exercise Rights are not exercised and the relevant Exercise Forms together with remittances are not delivered to the Company's Registrar by **5.00 p.m. on the Expiry Date**, their Exercise Rights will lapse and become null and void and shall cease to be valid thereafter for any purpose; and
- (b) All unexercised Warrants remaining in a Depositor's Securities Account with BMD as at 5.00 p.m. on the Expiry Date will be withdrawn from the respective Depositor's Securities Account on **10 May 2022, Tuesday**.

## 7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Directors and they collectively and individually accept full responsibility for the accuracy of the information contained in this Notice and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements contained in this Notice or other material facts the omission of which would make any statement in this Notice false or misleading.

## 8. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning this Notice or Warrants 2012/2022 should be addressed to the Company's Registrar at:

**BOARDROOM SHARE REGISTRARS SDN. BHD.**

**Registration No. 199601006647 (378993-D)**

11th Flor, Menara Symphony

No. 5, Jalan Professor Khoo Kay Kim

Seksyen 13

46200 Petaling Jaya

Selangor Darul Ehsan

Tel No. : + 603-7890 4700 (Helpdesk)

Fax No. : + 603-7890 4670

Email : [bsr.helpdesk@boardroomlimited.com](mailto:bsr.helpdesk@boardroomlimited.com)

Yours faithfully

For and on behalf of the Board of Directors

**ATTA GLOBAL GROUP BERHAD**

**DATO' SRI TAJUDIN BIN MD ISA**

Chairman, Independent Non-Executive Director





- (d) hereby authorise you to instruct Bursa Depository to debit the quantity(ies) of Warrants specified below from my/our CDS account(s) in the exercise of my/our rights as specified below in accordance with the provisions of the Deed Poll:

**Source account for debiting Warrants**

CDS ACCOUNT NUMBER, ADA AND BRANCH CODE/ACCOUNT NUMBER														Quantity	
			-				-								
			-				-								
			-				-								
			-				-								

- (e) hereby confirm the Warrants specified above intended for the exercise of rights are or have been designated as "free securities" in my/our CDS account(s) in accordance with the Rules of Bursa Depository and further declare that if this declaration is untrue, the exercise of my/our rights hereunder may be rejected;
- (f) where I/we am/are entitled to receive new Shares upon the exercise of my/our rights herein, I/we hereby authorise you to instruct Bursa Depository to credit the quantity(ies) of new Shares specified below into my/our CDS account stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein:

**Target account for crediting new Shares**

CDS ACCOUNT NUMBER, ADA AND BRANCH CODE/ACCOUNT NUMBER														Quantity	
			-				-								
			-				-								
			-				-								
			-				-								

**Note.** Warrantheader shall not be allowed to instruct for new Shares to be credited into any CDS account(s) other than one of those from which the Warrants are to be debited.

- (g) hereby confirm that after the submission of this form to the Company, I/we will not dispose, transfer or charge the Warrants intended for exercise of rights herein, until the exercise is completed by debiting the Warrants from my/our CDS account(s) or the exercise is rejected by the Company, whichever is applicable;
- (h) hereby make payment in full for such new Shares at the **Exercise Price of Ringgit Malaysia Eighty Seven cent (RM0.87)** per new Share, subject to adjustments in accordance with Condition 3 of the Conditions of the Deed Poll and together with any other payments required under the Securities Industry (Central Depositories) Act 1991 and the Rules of Bursa Depository and the Deed Poll, by banker's draft or cashiers order drawn on a bank operating in Kuala Lumpur, Malaysia or a money order or postal order issued by a post office in [Kuala Lumpur, Malaysia] in favour of "**ATTA GLOBAL GROUP BERHAD**" crossed "A/C Payee Only" amounting to RM and endorsed on the reverse side with my/our name and address in block letters;
- (i) hereby enclose a legible photocopy of
- (i) my/our statement of account issued by Bursa Depository in respect of my/our CDS account(s);
  - (ii) (in the case where the Warrantheader is an individual) my identity card; and
  - (iii) (in the case where the Warrantheader is a corporation) our certificate of incorporation; and
- (j) hereby undertake to fully indemnify and keep the Company indemnified against any claims, loss, damage, liability, cost or expense (including legal cost) that may be suffered or incurred by the Company as a result of the Company acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertaking herein.

Date \_\_\_\_\_

If Warrantholder is an individual

\_\_\_\_\_  
Signature of Warrantholder

If Warrantholder is a corporation/society

The common seal of Warrantholder                    )  
was hereto affixed in the presence of:-            )

\_\_\_\_\_  
Director  
Name:

\_\_\_\_\_  
Director/Secretary  
Name:

**Notes:**

1. No script will be issued to the Warrantholder as a result of any exercise of rights herein.
2. In exercising the Exercise Rights represented by the above Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable.
3. A corporation completing this Exercise Form is required to affix its Common Seal in accordance with its memorandum and articles of association, a copy of which must be lodged with the Registrar.
4. The terms and expressions used in this Exercise Form (unless otherwise defined in this Exercise Form) will have the same meanings and interpretation as defined in the Deed Poll.
5. Subject to the Conditions, the Exercise Rights can be exercised by the Warrantholders at any time during the period commencing on and including the date of issue of the Warrants and expiring on the close of business at 5.00pm in Malaysia on the Expiry Date. Any Exercise Right which has not been exercised at the close of business at 5.00pm in Malaysia on the Expiry Date will lapse and every Warrant will cease thereafter to be valid for any purpose.
6. All information given above must be the same as the information in the records of Bursa Depository.
7. Joint holders are not recognised by the Company.
8. A processing fee of **RM21.20 (inclusive of 6% SST)** for the debiting of Warrants from and crediting of new Shares to the Securities Account of the exercising Warrantholder is payable to the **"BOARDROOM SHARE REGISTRARS SDN BHD"**.

**Attention**

The attention of Warrantholders is drawn to Rule 6 of the Malaysian Code on Take-Overs and Mergers 1998 and Section 33A of the Securities Commission Act 1993 as amended or replaced from time to time. In general terms, these provisions regulate the acquisition of effective control of public companies. Warrantholders should consider the implications of these provisions before they exercise their respective Exercise Rights. In particular, a Warrantholder should note that it/he may be under an obligation to extend a take-over offer of the Company if-

- (a) it/he intends to acquire, by exercise of Exercise Rights represented by the Warrants, whether at one (1) time or different times, new Shares which (together with shares owned or acquired by it/him or persons acting in concert with it/him) carry more than thirty three per cent (33%) of voting rights of the Company; or
- (b) it/he, together with persons acting in concert with it/him, holds more than thirty three per cent (33%) but less than fifty per cent (50%) of the voting rights of the Company, and either alone or together with persons acting in concert with it/him, intends to acquire additional new Shares by the exercise of the Warrants or otherwise in any period of six (6) months, additional Shares increasing such percentage of the voting rights by more than two percent (2%).